

EXHIBIT A



PACHULSKI
STANG
ZIEHL &
JONES

919 North Market Street
17th Floor
Wilmington, DE 19801

iMedia Brands Inc.
J. Alex Wasserburger
iMedia Brands Inc.
6740 Shady Oak Road
Eden Prairie, MN 55344

December 8, 2023
Invoice 135188
Client 40543.00001

RE: Debtor Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2023

FEES	\$57,187.50
EXPENSES	\$572.60
TOTAL CURRENT CHARGES	\$57,760.10
BALANCE FORWARD	\$577,438.74
LAST PAYMENT	-\$454,434.50
TOTAL BALANCE DUE	\$180,764.32

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
LDJ	Jones, Laura Davis	Partner	1,745.00	5.90	\$10,295.50
TPC	Cairns, Timothy P.	Partner	1,125.00	7.70	\$8,662.50
MFC	Caloway, Mary F.	Counsel	1,350.00	15.50	\$20,925.00
CAK	Knotts, Cheryl A.	Paralegal	495.00	0.20	\$99.00
KKY	Yee, Karina K.	Paralegal	545.00	21.90	\$11,935.50
ARP	Paul, Andrea R.	Case Management Assistant	425.00	4.70	\$1,997.50
CJB	Bouzoukis, Charles J.	Case Management Assistant	425.00	7.70	\$3,272.50
			<hr/> 63.60		<hr/> \$57,187.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation	30.70	\$26,479.50
CA	Case Administration	9.30	\$4,504.50
CO	Claims Administration and Objections	2.10	\$3,388.00
CPO	Other Professional Compensation	5.30	\$4,846.50
EC	Contract and Lease Matters	2.00	\$1,814.50
FF	Financial Filings	2.70	\$2,811.50
PD	Plan and Disclosure Statement	7.10	\$8,572.50
RPO	Other Professional Retention	3.60	\$4,093.00
SL	Stay Litigation	0.80	\$677.50
		<hr/> 63.60	<hr/> \$57,187.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$176.30
Reproduction Expense - @0.10 per page	\$396.30
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	\$572.60

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
10/02/2023	KKY	BL	Draft 10/10/23 agenda	0.80	545.00	\$436.00
10/02/2023	KKY	BL	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re removal extension motion	0.30	545.00	\$163.50
10/02/2023	KKY	BL	Upload order (.1) and prepare for uploading same (.1) re removal extension order	0.20	545.00	\$109.00
10/02/2023	MFC	BL	Emails re CNOs to be filed.	0.10	1,350.00	\$135.00
10/02/2023	MFC	BL	Review draft CNOs and emails with KY re same.	0.10	1,350.00	\$135.00
10/02/2023	TPC	BL	Correspond with team re: CNO issues	0.10	1,125.00	\$112.50
10/03/2023	KKY	BL	Review and revise 10/10/23 agenda	0.40	545.00	\$218.00
10/03/2023	LDJ	BL	Teleconference with Steve Iacovo re: pending issues	0.20	1,745.00	\$349.00
10/03/2023	MFC	BL	Review draft agenda; email to chambers re Zoom and email to R&G re status.	0.10	1,350.00	\$135.00
10/04/2023	CJB	BL	Prepare hearing binders for hearing on 10/10/23.	1.40	425.00	\$595.00
10/04/2023	KKY	BL	Email to claims agent re service of [signed] removal extension order	0.10	545.00	\$54.50
10/04/2023	KKY	BL	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re motion to amend case caption	0.30	545.00	\$163.50
10/04/2023	KKY	BL	Upload order (.1) and prepare for uploading same (.1) re order to amend case caption	0.20	545.00	\$109.00
10/04/2023	KKY	BL	Review and revise 10/10/23 agenda	1.00	545.00	\$545.00
10/04/2023	KKY	BL	File (.1) and prepare for filing and service (.2) 3rd notice of challenge extension deadline	0.30	545.00	\$163.50
10/04/2023	KKY	BL	Email to claims agent re service of 3rd notice of challenge extension deadline	0.10	545.00	\$54.50
10/04/2023	MFC	BL	Review updated draft agenda and emails to R&G re same.	0.10	1,350.00	\$135.00
10/04/2023	MFC	BL	Emails with R&G re hearing and agenda.	0.10	1,350.00	\$135.00
10/04/2023	MFC	BL	Emails re challenge stipulation to be filed.	0.20	1,350.00	\$270.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2023	MFC	BL	Review draft COCs and emails with KY re edits.	0.10	1,350.00	\$135.00
10/05/2023	CJB	BL	Prepare hearing binders for hearing on 10/10/23.	0.20	425.00	\$85.00
10/05/2023	KKY	BL	File (.1) and prepare for filing and service (.2) 10/10/23 agenda	0.30	545.00	\$163.50
10/05/2023	KKY	BL	Email to claims agent re service of 10/10/23 agenda	0.10	545.00	\$54.50
10/05/2023	KKY	BL	Draft amended 10/10/23 agenda	0.20	545.00	\$109.00
10/05/2023	LDJ	BL	Review status, agenda for 10/10 hearing	0.10	1,745.00	\$174.50
10/05/2023	MFC	BL	Revise agenda (.2); emails with R&G re same (.1).	0.30	1,350.00	\$405.00
10/05/2023	MFC	BL	Emails with R&G and KY re agenda updates (.2); revise and finalize same (.2).	0.40	1,350.00	\$540.00
10/05/2023	MFC	BL	Emails with chambers re agenda.	0.10	1,350.00	\$135.00
10/05/2023	MFC	BL	Emails re orders entered and cancellation of hearing.	0.10	1,350.00	\$135.00
10/05/2023	MFC	BL	Review and edit draft amended agenda.	0.10	1,350.00	\$135.00
10/06/2023	KKY	BL	File (.1) and prepare for filing and service (.2) amended 10/10/23 agenda	0.30	545.00	\$163.50
10/06/2023	KKY	BL	Email to claims agent re service of amended 10/10/23 agenda	0.10	545.00	\$54.50
10/06/2023	KKY	BL	Email to claims agent re service of [signed] order amending case caption	0.10	545.00	\$54.50
10/07/2023	LDJ	BL	Review docket, critical dates memo	0.20	1,745.00	\$349.00
10/09/2023	TPC	BL	Correspond with interested parties re: upcoming iMedia hearing	0.20	1,125.00	\$225.00
10/10/2023	MFC	BL	Multiple emails re scheduling issues.	0.20	1,350.00	\$270.00
10/10/2023	TPC	BL	Correspond with team re: scheduling issues	0.40	1,125.00	\$450.00
10/11/2023	KKY	BL	Draft (.1), file (.1), and prepare for filing (.1) certification of counsel re omnibus hearing date order	0.30	545.00	\$163.50
10/11/2023	MFC	BL	Emails with R&G re filings.	0.20	1,350.00	\$270.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2023	MFC	BL	Emails with TC and KY re omni hearing COC and review same.	0.10	1,350.00	\$135.00
10/11/2023	TPC	BL	Correspond with team re: various scheduling issues	0.20	1,125.00	\$225.00
10/11/2023	TPC	BL	Review and file challenge period extension	0.20	1,125.00	\$225.00
10/14/2023	LDJ	BL	Review docket, critical dates memo	0.20	1,745.00	\$349.00
10/18/2023	MFC	BL	Emails re challenge deadline extension.	0.10	1,350.00	\$135.00
10/21/2023	LDJ	BL	Review critical dates memo	0.10	1,745.00	\$174.50
10/24/2023	CJB	BL	Prepare hearing binders for hearing on 11/1/23.	0.80	425.00	\$340.00
10/25/2023	MFC	BL	Review, revise and finalize challenge stip for filing.	0.20	1,350.00	\$270.00
10/26/2023	CJB	BL	Prepare hearing binders for hearing on 11/1/23.	0.90	425.00	\$382.50
10/26/2023	KKY	BL	Draft 11/1/23 agenda	2.00	545.00	\$1,090.00
10/27/2023	CJB	BL	Prepare hearing binders for hearing on 11/1/23.	0.20	425.00	\$85.00
10/27/2023	KKY	BL	Review and revise 11/1/23 agenda	0.40	545.00	\$218.00
10/28/2023	LDJ	BL	Review docket, critical dates memo	0.20	1,745.00	\$349.00
10/29/2023	MFC	BL	Review and edit draft agenda for 11/1 hearing (.3); emails re zoom link and sealed pleadings (.1).	0.40	1,350.00	\$540.00
10/30/2023	CJB	BL	Prepare hearing binders for hearing on 11/1/23.	1.70	425.00	\$722.50
10/30/2023	KKY	BL	Review and revise 11/1/23 agenda	0.50	545.00	\$272.50
10/30/2023	KKY	BL	File (.1) and prepare for filing and service (.2) 11/1/23 agenda	0.30	545.00	\$163.50
10/30/2023	KKY	BL	Email to claims agent re service of 11/1/23 agenda	0.10	545.00	\$54.50
10/30/2023	KKY	BL	Draft amended 11/1/23 agenda	0.30	545.00	\$163.50
10/30/2023	KKY	BL	File (.1) and prepare for filing and service (.2) amended 11/1/23 agenda	0.30	545.00	\$163.50
10/30/2023	KKY	BL	Email to claims agent re service of amended 11/1/23 agenda	0.10	545.00	\$54.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/30/2023	LDJ	BL	Teleconference with Ropes re: pending issues, 11/1 hearing	0.30	1,745.00	\$523.50
10/30/2023	LDJ	BL	Review matters scheduled, status re: 11/1 hearing	0.20	1,745.00	\$349.00
10/30/2023	LDJ	BL	Preparation, strategy, pending issues re: 10/1 hearing	0.80	1,745.00	\$1,396.00
10/30/2023	MFC	BL	Emails re Zoom link and agenda/binder issues.	0.20	1,350.00	\$270.00
10/30/2023	MFC	BL	Emails with chambers re omnibus hearing timing.	0.10	1,350.00	\$135.00
10/30/2023	MFC	BL	Emails with R&G re agenda and hearing issues.	0.20	1,350.00	\$270.00
10/30/2023	MFC	BL	Review and edit draft agenda (.2); emails with group re same (.1).	0.30	1,350.00	\$405.00
10/30/2023	MFC	BL	Emails and call with Laura Davis Jones re Wednesday hearing.	0.10	1,350.00	\$135.00
10/30/2023	MFC	BL	Emails re witness and exhibit issues (.2); emails with chambers re hearing issues (.1); calls with Laura Davis Jones and SI re same (.2); emails with KY re finalization and filing of agenda (.1).	0.60	1,350.00	\$810.00
10/30/2023	MFC	BL	Emails with chambers and parties re hearing time changes.	0.20	1,350.00	\$270.00
10/30/2023	MFC	BL	Emails re amended agenda.	0.10	1,350.00	\$135.00
10/30/2023	MFC	BL	Review amended agenda and emails with KY re same.	0.10	1,350.00	\$135.00
10/30/2023	MFC	BL	Review further amended agenda.	0.10	1,350.00	\$135.00
10/30/2023	MFC	BL	Emails re logistics for Wednesday's hearing.	0.10	1,350.00	\$135.00
10/30/2023	MFC	BL	Emails with Sidley counsel re agenda and hearing.	0.10	1,350.00	\$135.00
10/30/2023	MFC	BL	Emails with group re Zoom registrations.	0.20	1,350.00	\$270.00
10/30/2023	TPC	BL	Work with team re: address various issues related to agenda for upcoming hearing	0.40	1,125.00	\$450.00
10/30/2023	TPC	BL	Various items of correspondence re: upcoming hearing	0.50	1,125.00	\$562.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2023	CAK	BL	Assist in preparation of November 1, 2023 hearing	0.20	495.00	\$99.00
10/31/2023	CJB	BL	Prepare hearing binders for hearing on 11/1/23.	2.50	425.00	\$1,062.50
10/31/2023	KKY	BL	Draft 2nd amended 11/1/23 agenda	0.60	545.00	\$327.00
10/31/2023	KKY	BL	Review and revise hearing binders for 11/1/23 hearing	0.40	545.00	\$218.00
10/31/2023	MFC	BL	Emails re stip extending challenge deadline.	0.10	1,350.00	\$135.00
10/31/2023	MFC	BL	Emails with R&G re tomorrow's hearing.	0.10	1,350.00	\$135.00
10/31/2023	MFC	BL	Emails with KY re pleadings docketed and amended agenda (.1); review same (.1).	0.20	1,350.00	\$270.00
10/31/2023	MFC	BL	Emails with R&G re tomorrow's hearing.	0.20	1,350.00	\$270.00
10/31/2023	MFC	BL	Preparing for tomorrow's hearing.	1.20	1,350.00	\$1,620.00
10/31/2023	MFC	BL	Emails re Comcast sealing motion.	0.20	1,350.00	\$270.00
10/31/2023	MFC	BL	Call with T. Cairns re tomorrows hearing issues.	0.20	1,350.00	\$270.00
10/31/2023	MFC	BL	Review additional pleadings docketed (.3); revise second amended agenda (.5)	0.80	1,350.00	\$1,080.00
				30.70		\$26,479.50

Case Administration

10/03/2023	ARP	CA	Manage data/files	0.20	425.00	\$85.00
10/05/2023	ARP	CA	Manage data/files	0.30	425.00	\$127.50
10/05/2023	KKY	CA	Review and revise critical dates	0.80	545.00	\$436.00
10/09/2023	ARP	CA	Manage data/files	0.30	425.00	\$127.50
10/10/2023	ARP	CA	Manage data/files	0.30	425.00	\$127.50
10/11/2023	ARP	CA	Manage data/files	0.40	425.00	\$170.00
10/12/2023	ARP	CA	Manage data/files	0.40	425.00	\$170.00
10/13/2023	ARP	CA	Manage data/files	0.20	425.00	\$85.00
10/16/2023	ARP	CA	Manage data/files	0.30	425.00	\$127.50
10/17/2023	ARP	CA	Manage data/files	0.30	425.00	\$127.50
10/18/2023	ARP	CA	Manage data/files	0.40	425.00	\$170.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2023	ARP	CA	Manage data/files	0.30	425.00	\$127.50
10/20/2023	KKY	CA	Review and revise critical dates	0.50	545.00	\$272.50
10/23/2023	KKY	CA	Review and revise critical dates	2.00	545.00	\$1,090.00
10/24/2023	ARP	CA	Manage data/files	0.20	425.00	\$85.00
10/26/2023	KKY	CA	Review and revise critical dates	1.00	545.00	\$545.00
10/27/2023	ARP	CA	Manage data/files	0.30	425.00	\$127.50
10/30/2023	ARP	CA	Manage data/files	0.40	425.00	\$170.00
10/30/2023	KKY	CA	Review and revise critical dates	0.30	545.00	\$163.50
10/31/2023	ARP	CA	Manage data/files	0.40	425.00	\$170.00
				9.30		\$4,504.50

Claims Administration and Objections

10/02/2023	LDJ	CO	Respond to creditor inquiries	0.30	1,745.00	\$523.50
10/06/2023	LDJ	CO	Respond to numerous creditor inquiries	0.80	1,745.00	\$1,396.00
10/14/2023	LDJ	CO	Respnd to creditor inquiries	0.30	1,745.00	\$523.50
10/18/2023	MFC	CO	Call with C. Joh re admin claims issues.	0.10	1,350.00	\$135.00
10/18/2023	MFC	CO	Reviewing admin claim tming issues.	0.20	1,350.00	\$270.00
10/23/2023	MFC	CO	EMails re hearing on admin claim motions.	0.10	1,350.00	\$135.00
10/25/2023	MFC	CO	Emails re objection to admin claim and review same.	0.10	1,350.00	\$135.00
10/25/2023	MFC	CO	Finalize objection for filing and emails re same.	0.20	1,350.00	\$270.00
				2.10		\$3,388.00

Other Professional Compensation

09/07/2023	MFC	CPO	Finalize Lincoln fee app for filing (.2); emails with DP re filing and service of same (.1).	0.50	1,350.00	\$675.00
10/02/2023	KKY	CPO	Prepare fee chart	0.50	545.00	\$272.50
10/02/2023	MFC	CPO	Review draft fee app binder index and emails with KY re same.	0.10	1,350.00	\$135.00
10/02/2023	TPC	CPO	Correspond with co-counsel and team re: fee issues	0.20	1,125.00	\$225.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2023	KKY	CPO	Email (.1) to Chamber re final fee app binder (10/10/23 hearing); and prepare (.1) attachment to same	0.20	545.00	\$109.00
10/03/2023	MFC	CPO	Emails re Lincoln fee app status.	0.10	1,350.00	\$135.00
10/04/2023	KKY	CPO	Draft amended index to final fee binder (10/10/23 hearing)	0.10	545.00	\$54.50
10/05/2023	MFC	CPO	Call with Ropes re Lincoln fee app issues.	0.20	1,350.00	\$270.00
10/12/2023	KKY	CPO	Draft re-notice re Lincoln final fee app	0.30	545.00	\$163.50
10/12/2023	MFC	CPO	Finalize notice of hearing on Lincoln fee app.	0.10	1,350.00	\$135.00
10/12/2023	MFC	CPO	Emails re re-notice of hearing on Lincoln fee app.	0.20	1,350.00	\$270.00
10/17/2023	TPC	CPO	Review and file Ropes fee application	0.40	1,125.00	\$450.00
10/19/2023	MFC	CPO	Emails with R&G and with KY re filing and service of Huron staffing report.	0.20	1,350.00	\$270.00
10/20/2023	KKY	CPO	Prepare for filing and service monthly staffing report of Huron for August 2023	0.30	545.00	\$163.50
10/20/2023	KKY	CPO	File (.1) and prepare for filing (.1) certification of counsel re Lincoln final fee application	0.20	545.00	\$109.00
10/20/2023	KKY	CPO	Upload order (.1) and prepare for uploading same (.1) re Lincoln final fee order	0.20	545.00	\$109.00
10/20/2023	MFC	CPO	Emails re resolution of Lincoln fee app issues.	0.10	1,350.00	\$135.00
10/20/2023	MFC	CPO	Prepare COC for Lincoln fee order.	0.40	1,350.00	\$540.00
10/23/2023	KKY	CPO	Review and revise fee chart	0.30	545.00	\$163.50
10/24/2023	KKY	CPO	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re 2nd fee app of Ropes & Gray for August 2023	0.30	545.00	\$163.50
10/24/2023	KKY	CPO	Review and revise fee chart	0.10	545.00	\$54.50
10/24/2023	MFC	CPO	Emails re CNO for R&G 2nd monthly.	0.10	1,350.00	\$135.00
10/26/2023	KKY	CPO	Review and revise fee chart	0.10	545.00	\$54.50
10/27/2023	KKY	CPO	Email to claims agent re service of [signed] Lincoln final fee order	0.10	545.00	\$54.50
				5.30		\$4,846.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Contract and Lease Matters						
10/04/2023	KKY	EC	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re 365(d)(4) extension motion	0.30	545.00	\$163.50
10/04/2023	KKY	EC	Upload order (.1) and prepare for uploading same (.1) re 365(d)(4) extension order	0.20	545.00	\$109.00
10/06/2023	KKY	EC	Email to claims agent re service of [signed] 365(d)(4) extension order	0.10	545.00	\$54.50
10/10/2023	MFC	EC	Emails re comments to lease rejection motion.	0.10	1,350.00	\$135.00
10/12/2023	KKY	EC	File (.1) and prepare for filing (.1) certification of counsel re contract and lease rejection order	0.20	545.00	\$109.00
10/12/2023	KKY	EC	Upload order (.1) and prepare for uploading same (.1) re contract and lease rejection order	0.20	545.00	\$109.00
10/12/2023	MFC	EC	Prepare COC for rejection stipulation,	0.40	1,350.00	\$540.00
10/13/2023	KKY	EC	Email to claims agent re service of [signed] contract and lease rejection order	0.10	545.00	\$54.50
10/31/2023	MFC	EC	Emails re motion to reject Comcast agreement.	0.10	1,350.00	\$135.00
10/31/2023	MFC	EC	Revise and finalize rejection notice for filing.	0.30	1,350.00	\$405.00
				2.00		\$1,814.50
Financial Filings						
10/06/2023	KKY	FF	Prepare for filing and service monthly operating reports for August 2023	0.50	545.00	\$272.50
10/06/2023	KKY	FF	Prepare for filing and service amended monthly operating report for June 2023	0.10	545.00	\$54.50
10/06/2023	KKY	FF	Prepare for filing and service amended monthly operating report for July 2023	0.10	545.00	\$54.50
10/06/2023	MFC	FF	Review and finalize MORs for filing (.2); call with Timothy P. Cairns and emails with KY re same (.2).	0.40	1,350.00	\$540.00
10/11/2023	MFC	FF	Emails with R&G re amended SOFA (.1); review issues related to same (.3).	0.40	1,350.00	\$540.00
10/11/2023	TPC	FF	Correspond with team re: schedule amendment issues	0.30	1,125.00	\$337.50
10/31/2023	TPC	FF	Review and file MORs	0.90	1,125.00	\$1,012.50

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				2.70		\$2,811.50
Plan and Disclosure Statement						
10/06/2023	LDJ	PD	Review plan issues, scheduling	1.00	1,745.00	\$1,745.00
10/06/2023	MFC	PD	Emails with R&G, Laura Davis Jones and Timothy P. Cairns re Plan scheduling.	0.20	1,350.00	\$270.00
10/10/2023	TPC	PD	Review plan for filing	0.60	1,125.00	\$675.00
10/10/2023	TPC	PD	Review and file motion for interim approval of DS	0.50	1,125.00	\$562.50
10/11/2023	MFC	PD	Emails with R&G re exclusivity motion.	0.10	1,350.00	\$135.00
10/11/2023	MFC	PD	Review and finalize exclusivity motion for filing	0.20	1,350.00	\$270.00
10/12/2023	KKY	PD	File (.1) and prepare for filing and service (.2) exclusivity extension motion	0.30	545.00	\$163.50
10/12/2023	KKY	PD	Email to claims agent re service of exclusivity extension motion	0.30	545.00	\$163.50
10/12/2023	KKY	PD	Draft notice re exclusivity extension motion	0.20	545.00	\$109.00
10/12/2023	MFC	PD	Emails with KY re notice for exclusivity motion and review draft of same.	0.10	1,350.00	\$135.00
10/18/2023	MFC	PD	Emails re solicitation issues.	0.10	1,350.00	\$135.00
10/27/2023	KKY	PD	Upload order (.1) and prepare for uploading same (.1) re exclusivity extension order	0.20	545.00	\$109.00
10/27/2023	KKY	PD	Draft (.1), file (.1) and prepare for filing (.1) certification of no objection re exclusivity extension motion	0.30	545.00	\$163.50
10/27/2023	LDJ	PD	Review revised plan, Disclosure Statement, reply	0.60	1,745.00	\$1,047.00
10/27/2023	MFC	PD	Multiple emails re Disclosure Statement Reply to be filed and exclusivity motion.	0.50	1,350.00	\$675.00
10/27/2023	TPC	PD	Draft notice of blackline of plan; correspond with team re: same	0.40	1,125.00	\$450.00
10/27/2023	TPC	PD	Review and file omnibus reply ISO motion to approve interim DS	0.50	1,125.00	\$562.50
10/27/2023	TPC	PD	Review and file amended plan and blackline	0.30	1,125.00	\$337.50
10/31/2023	KKY	PD	Email to claims agent re service of [signed] exclusivity extension order	0.10	545.00	\$54.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2023	MFC	PD	EMails re liquidation analysis (.2); review same (.1); prepare notice for same (.2); emails with DP re filing and service of same (.1).	0.60	1,350.00	\$810.00
				7.10		\$8,572.50

Other Professional Retention

10/02/2023	KKY	RPO	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re OCP motion	0.30	545.00	\$163.50
10/02/2023	KKY	RPO	Upload order (.1) and prepare for uploading same (.1) re OCP order	0.20	545.00	\$109.00
10/04/2023	KKY	RPO	Email to claims agent re service of [signed] OCP order	0.10	545.00	\$54.50
10/05/2023	LDJ	RPO	Correspondence with PSZJ re: Sidley retention	0.20	1,745.00	\$349.00
10/05/2023	MFC	RPO	Emails and call with Laura Davis Jones re Sidley retention app.	0.20	1,350.00	\$270.00
10/08/2023	MFC	RPO	Emails re Sidley retention app and scheduling.	0.10	1,350.00	\$135.00
10/11/2023	TPC	RPO	Draft notice, review and file re: Sidley retention	0.60	1,125.00	\$675.00
10/19/2023	TPC	RPO	Review UST comments to Sidley Austin retention	0.20	1,125.00	\$225.00
10/26/2023	MFC	RPO	EMails re Sidley retention app.	0.10	1,350.00	\$135.00
10/27/2023	LDJ	RPO	Review Sidley retention, strategy	0.40	1,745.00	\$698.00
10/27/2023	TPC	RPO	Draft certification re Sidley retention	0.40	1,125.00	\$450.00
10/27/2023	TPC	RPO	Review and file supplemental declaration and proposed order re: Sidley retention	0.40	1,125.00	\$450.00
10/30/2023	KKY	RPO	Upload order (.1) and prepare for uploading same (.1) re Sidley retention order	0.20	545.00	\$109.00
10/30/2023	MFC	RPO	Emails from chambers and to group re hearing on Sidley retention app.	0.20	1,350.00	\$270.00
				3.60		\$4,093.00

Stay Litigation

10/02/2023	MFC	SL	EMails re resolution of PNC motion to lift stay.	0.10	1,350.00	\$135.00
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2023	KKY	SL	File (.1) and prepare for filing (.1) certification of counsel re order approving PNC relief from stay stipulation	0.20	545.00	\$109.00
10/03/2023	KKY	SL	Upload order (.1) and prepare for uploading same (.1) re order approving PNC relief from stay stipulation	0.20	545.00	\$109.00
10/03/2023	MFC	SL	Emails re PNC stipulation and filing/service of same.	0.20	1,350.00	\$270.00
10/04/2023	KKY	SL	Email to claims agent re service of [signed] PNC relief stay order	0.10	545.00	\$54.50
				<hr/> 0.80		<hr/> \$677.50

TOTAL SERVICES FOR THIS MATTER:

\$57,187.50

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Expenses

10/03/2023	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
10/03/2023	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
10/03/2023	RE2	SCAN/COPY (40 @0.10 PER PG)	4.00
10/12/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/12/2023	RE2	SCAN/COPY (138 @0.10 PER PG)	13.80
10/12/2023	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
10/12/2023	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
10/13/2023	RE2	SCAN/COPY (48 @0.10 PER PG)	4.80
10/13/2023	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/13/2023	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
10/13/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/16/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
10/16/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/16/2023	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
10/16/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/16/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/16/2023	RE2	SCAN/COPY (71 @0.10 PER PG)	7.10
10/16/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/16/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/16/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/16/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
10/16/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/16/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/16/2023	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/17/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/17/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/17/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/17/2023	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40

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10/17/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
10/17/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/17/2023	RE2	SCAN/COPY (51 @0.10 PER PG)	5.10
10/17/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/17/2023	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50
10/17/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
10/17/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/17/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/17/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/17/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/17/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/17/2023	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
10/17/2023	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
10/17/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/17/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/18/2023	RE2	SCAN/COPY (152 @0.10 PER PG)	15.20
10/20/2023	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
10/20/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/20/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/20/2023	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
10/24/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/24/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/24/2023	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
10/24/2023	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
10/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/24/2023	RE2	SCAN/COPY (122 @0.10 PER PG)	12.20
10/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/24/2023	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
10/24/2023	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10

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10/24/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/24/2023	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/24/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/24/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/24/2023	RE2	SCAN/COPY (160 @0.10 PER PG)	16.00
10/24/2023	RE2	SCAN/COPY (58 @0.10 PER PG)	5.80
10/24/2023	RE2	SCAN/COPY (146 @0.10 PER PG)	14.60
10/24/2023	RE2	SCAN/COPY (52 @0.10 PER PG)	5.20
10/24/2023	RE2	SCAN/COPY (30 @0.10 PER PG)	3.00
10/24/2023	RE2	SCAN/COPY (10 @0.10 PER PG)	1.00
10/24/2023	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
10/24/2023	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
10/24/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/24/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/24/2023	RE2	SCAN/COPY (34 @0.10 PER PG)	3.40
10/24/2023	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
10/26/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/26/2023	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
10/26/2023	RE2	SCAN/COPY (118 @0.10 PER PG)	11.80
10/26/2023	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/26/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
10/26/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/27/2023	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/27/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/27/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/27/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
10/30/2023	RE2	(5 @0.10 PER PG)	0.50
10/30/2023	RE2	SCAN/COPY (100 @0.10 PER PG)	10.00

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10/30/2023	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/30/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/30/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/30/2023	RE2	SCAN/COPY (87 @0.10 PER PG)	8.70
10/30/2023	RE2	SCAN/COPY (92 @0.10 PER PG)	9.20
10/30/2023	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
10/30/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/30/2023	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/30/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/30/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/30/2023	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
10/30/2023	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/30/2023	RE2	SCAN/COPY (348 @0.10 PER PG)	34.80
10/30/2023	RE2	SCAN/COPY (93 @0.10 PER PG)	9.30
10/30/2023	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/30/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/30/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/30/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/30/2023	RE2	SCAN/COPY (74 @0.10 PER PG)	7.40
10/30/2023	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
10/30/2023	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
10/30/2023	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
10/30/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
10/30/2023	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/30/2023	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
10/30/2023	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
10/30/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
10/30/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/30/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30

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10/30/2023	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
10/30/2023	RE2	SCAN/COPY (7 @0.10 PER PG)	0.70
10/30/2023	RE2	SCAN/COPY (44 @0.10 PER PG)	4.40
10/31/2023	RE2	(16 @0.10 PER PG)	1.60
10/31/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/31/2023	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
10/31/2023	RE2	SCAN/COPY (123 @0.10 PER PG)	12.30
10/31/2023	RE2	SCAN/COPY (144 @0.10 PER PG)	14.40
10/31/2023	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
10/31/2023	RE2	SCAN/COPY (3 @0.10 PER PG)	0.30
10/31/2023	RE2	SCAN/COPY (147 @0.10 PER PG)	14.70
10/31/2023	RE2	SCAN/COPY (120 @0.10 PER PG)	12.00
10/31/2023	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
10/31/2023	RE2	SCAN/COPY (147 @0.10 PER PG)	14.70
10/31/2023	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/31/2023	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/31/2023	RE2	SCAN/COPY (9 @0.10 PER PG)	0.90
10/31/2023	RE2	SCAN/COPY (4 @0.10 PER PG)	0.40
10/31/2023	RE2	SCAN/COPY (80 @0.10 PER PG)	8.00
10/31/2023	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
10/31/2023	PAC	Pacer - Court Research	176.30

Total Expenses for this Matter

\$572.60

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A/R STATEMENT

Outstanding Balance from prior invoices as of 10/31/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
135032	07/31/2023	\$56,473.70	\$0.00	\$56,473.70
135033	08/31/2023	\$41,718.49	\$0.00	\$41,718.49
135041	09/30/2023	\$24,310.00	\$502.03	\$24,812.03
Total Amount Due on Current and Prior Invoices:				\$180,764.32